

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
Caritas St. Elizabeth's Medical Center	Boston	Suffolk	Teaching	09 / 30	6		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q2	MA Industry Median FY06 Q2	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	-0.35%	2.25%	-0.47%	2.41%	1.69%	0.55%	not available
Non-Operating Margin	1.37%	-0.41%	0.57%	0.65%	1.31%	1.29%	not available
Total Margin	1.01%	1.83%	0.10%	3.06%	3.00%	2.61%	2.08%
Operating Surplus (Loss)	\$277,067	\$6,292,266	(\$1,487,014)	\$8,248,150	\$3,000,625	---	---
Total Surplus (Loss)	\$2,587,704	\$5,133,613	\$317,504	\$10,488,482	\$5,329,129	---	---
<b>Liquidity</b>							
Current Ratio	0.81	1.08	0.88	0.85	0.73	1.49	1.68
Days in Accounts Receivable	34.17	26.45	24.25	24.15	23.21	41.32	49.17
Average Payment Period	44.14	51.93	56.09	56.68	60.67	49.66	63.4
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	2.10	2.23	1.84	2.73	---	---	3.11
Cashflow to Total Debt [4]	9.77%	11.64%	8.02%	14.57%	---	---	16.38%
Equity Financing	32.04%	38.35%	36.55%	37.76%	38.86%	39.96%	47.45%
<b>Other</b>							
Total Net Assets	\$77,672,860	\$99,901,085	\$91,581,947	\$97,048,141	\$104,888,599	---	---
Assets Whose Use is Limited	\$73,314,676	\$57,750,021	\$56,270,334	\$76,366,829	\$63,800,487	---	---
Net Patient Service Revenue [5]	\$236,312,601	\$266,270,390	\$295,505,464	\$323,538,547	\$166,113,138	---	---

### FY06 Q2 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q2 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

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#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.